# The Forever Green Agriculture Initiative



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# Forever Green Agriculture Initiative

- Develop Winter Annual and Perennial Crops for
- inclusion in existing cropping systems that will provide a
- **Continuous Living Cover and New Economic**
- **Opportunities** for farmers and rural communities, while protecting soil and water resources.







New Food/Feed/Fuel Ingredients

**New Economic Opportunities** 

**Ecosystem Services** 





# **Continuous Living Cover Cropping Systems**



### April field prep for summer annual crops

April winter Camelina 1. Less erosion and P loss 2. Less nitrate leaching

# Forever Green Crops Provide: New, Unique Food, Feed and Energy Products for Commercialization



Oils

Fiber

Protein

Phytonutrients

# Forever Green Crops and Cropping Systems Provide: New Economic Opportunities



High Value Food, Feed and Energy Ingredients



Green Marketing: Ecosystem Services, Green House Gas Reduction



Innovative Healthy Food Products



New Economic Opportunities for Farmers and Rural Communities

# Forever Green Crops Also Provide: Environmental Services

- Soil health
- Clean water
- Nutrient management
- Pollinator habitat
- Carbon sequestration
- Soil protection
- Rural well water protection





# How do we get these plants on the landscape?

**Collaboration across disciplines in both public and private sectors** 



# UNIVERSITY OF MINNESOTA Forever Green

### **PERENNIAL CROPS:**

- Intermediate wheatgrass "Kernza" grain, forage, biomass
- Perennial sunflower edible seeds, oil & protein
- Native polyculture grassland mixtures biomass, forage natural products
- Perennial flax edible oil and protein
- Kura clover N-fixing cover crop
- Silphium edible oil and protein
- Alfalfa food grade protein and feed

'ENSION

• Perennial Cereal Rye--food and feed grain









### WINTER ANNUAL CROPS:

- Pennycress edible oil & protein, biofuel
- Camelina edible oil & protein, biofuel
- Winter barley food, malting barley
- Hairy vetch N-fixing cover crop
- Winter and spring field pea food grade protein
- Winter Hybrid rye—food and feed grain NATIVE WOODY CROPS:
- Hazelnuts edible nut with oil/protein
- Shrub willow biomass
- Elderberry antioxidant-rich fruit
- Agroforestry woody, herbaceous crop mixtures for feed, food, and fuel

# Forever Green Crops From Research To Field To Table



Mette Nielsen

# The long road to a hybrid hazeInut industry:

People, Plants, Technology, Finance, and Time







Photo of a young Wiltz Mayette tree here six years old. Dr. W. C. Deming, Pres., N. Nut Growers Ass'n taking notes on the tree Sept. 1926. This tree bore a half bushel of extra fine nuts.

# Hybrid hazelnuts go back a long way - the earliest efforts

-J.F. Jones, Lancaster, PA

- -1919-1928
- -Performed the **first** recorded successful hybridization of American and European hazelnut, almost exactly **105** years ago -*C. americana* 'Rush' x various European varieties
- -Seedlings and clones from his work sold to the public



-C.A. Reed, Bureau of Plant Industry, USDA, Beltsville, MD -1928-1950s -Hybridized C. americana 'Rush,' 'Winkler,' and 'Littlepage' with various avellana varieties. -Heavy emphasis on 'Rush' -Also provided material to George Slate at Cornell

Photo credit: https://www.gutenberg.org/files/24559/24559-h/24559-h.htm



- -S.H. Graham, Ithaca, NY, 1930s-1950s
- -grew seedlings of J.F. Jones' first-generation hybrids
- -made his own crosses with *C. americana* 'Winkler' and 'Rush', and other hybrids
- -sold seedlings to the public
- -George Slate, 1930s-1960s
- -NYSAES, Geneva, NY
- -Department of Pomology, Cornell
- -*americana* X *avellana* hybrids, some sourced from C.A. Reed
- -Heavy emphasis (overuse) of the *americana* selection 'Rush'

Photo credit: https://ecommons.cornell.edu/items/c31add90-73f3-44ef-9fcb-2cd9b49fb636



Photo credit: https://infotel.ca/newsitem/west-kelownas-nutty-roots-are-unique-to-the-okanagan-and-due-to-the-gellatly-family/it74378

-Jack Gellatly, Kelowna, BC, Canada, 1920s-1960s -pure *avellana*, *colurna* x *avellana* hybrids and *cornuta* x *avellana* hybrids

-seedlings of *cornuta* x *avellana* 'Filazel #45' utilized in Badgersett's breeding program, by way of Cecil

Farris.



Direct sources of Badgersett's gene pool



- -John Gordon, Amherst, NY
- -1960s-2000s
- -Active member of Northern Nut Growers Association, worked on a number of other nut trees besides hazelnuts
- -Grew OP seedlings of Slate and Gellatly selections.
- -Provided OP seed from his planting to Badgersett in early 1980s -One or two of UMHDI's commercial selections descend from Badgersett plants originally sourced as seed from Gordon

photo credit:

https://www.midwesthazelnuts.org/uploads/3/8/3/5/38359971/eastern\_filbert\_ blight\_the\_search\_for\_resistance\_[compatibility\_mode].pdf

### The Hazel Tree





Photo credit: https://nutgrowing.org/order-hazel-book/

-Cecil Farris, Lansing, MI, 1960s-2000s -Self-taught breeder and nut tree enthusiast. Active with Northern Nut Growers Association

-Assembled and bred a small but highly diverse collection, including *C. heterophylla*, *C. americana*, *C. colurna*, *C. avellana*, and some of Gellatly's *colurna* x *avellana* and *cornuta* x *avellana* hybrids.

-Also known for breeding the *colurna x avellana* hybrid 'Grand Traverse' -Supplied open-pollinated seeds of his clone of Gellatly's *cornuta x avellana* F1 'Filazel #45' to Badgersett in the early 1980s



Eat more nuts Carl Weschcke

-**Carl Weschcke**, River Falls, WI, 1920s-1960s

# -Largest, most important source of Badgersett's gene pool

-Very active nurseryman, breeder, and member and former President of NNGA -Planted thousands of hybrid hazelnut seedlings during his life

-Plant material included hybrid seedlings from Jones and Graham, pure *avellana* from Gellatly, F1 hybrids of wild Wisconsin *C. americana* and *C. americana* 'Winkler' with pollen from numerous *C. avellana* varieties, other unspecified hybrids, and crossing within the above mixture.

### Carl Weschcke, continued

-EFB began to seriously infect his plantings towards the end of his life

-Many plants died, but thousands survived. Had mostly lost hope for his hazels by the time he passed away in 1973.

-Philip Rutter harvested open-pollinated seeds from high-yielding, climateadapted, and disease resistant plants (3 years of observation) in the early 1980s to form the core of the Badgersett breeding program; credited Weschcke's material for saving decades of work.

-Rutter also made another smaller collection at Weschcke's focusing on larger nuts and unusual plants.



#### References

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Muehlbauer et, el (2014). Characterization of eastern filbert blight-resistant hazelnut germplasm using microsatellite markers. *Journal of the American Society for Horticultural Science*. July. pp. 399-432.



**Philip Rutter**, **Mary Lewis**, **Brandon Rutter-Daywater**, **Perry Rutter**, Badgersett Research Farm, Canton, MN, beginning late 1970s

-direct or indirect source of almost all UMHDI First Generation plant material, including all of the potentially commercial selections

-originator of the woody agriculture concept

-recognized the value and potential of Weschcke's material, rescued it from oblivion, and combined it with material from Farris and Gordon to form the base of a new crop for Upper Midwest



### **Badgersett, continued**

-recognized and developed bush-type hazeInuts' practical potential as a landscape-scale crop; the UMHDI hedgerow system - high density plantings with direct bush combine harvest - is an original Badgersett concept and model

-Decades of work to develop a large, genetically diverse breeding population **adapted to EFB and the Upper Midwest climate**, segregating for other important agronomic characteristics.

Photo credit: https://www.chelseagreen.com/writer/brandon-rutter-daywater/

#### **Badgersett**, continued

-Long-term identification of high-performing individual plants and promising breeding material

-Direct sales of plants to public and private growers, 1990s-2010s, generating the initial wave of enthusiasm and adoption of hybrid hazelnuts on the landscape

-Stimulated the **first micropropagation research** with hybrid hazelnuts in late 90s-early 2000s, with Mehmet Nas and Paul Read, U. Nebraska

-First demonstrations of mechanical, direct bush harvest, in early 2000s in cooperation with Arbor Day, and in 2011 in NW Illinois with early adopter growers

-Glad to see that Brandon is back and will continue to move the hybrid hazeInut work forward.



## Expansion to Public and Private Early Adopters





Mark Shepard, New Forest Farm/Forest Ag Nursery, Viola, WI

-early adopter grower of Badgersett material

-prominent promoter of hybrid hazelnuts as a sustainable crop, generating significant public interest and adoption 2010s-present

-widely distributed seedlings of his selections to the general public through Forest Ag nursery business

### Norm Erickson Lake City, MN





Roy and Teresa Cerling, Wykoff, MN Dave Minar New Prague, MN



Nancy Adams and Joe Kempe Le Roy, MN



Jim Mickelson Rochester, MN



Jeff Jensen, Fenton, IA





2008

### Dennis Gibson, Montevideo, MN

### 2023



Linda and Ernie Grimo, private nursery and hazelnut growers of Niagara-on-the-Lake Ontario, long time members of the Northern Nut Growers Association. Ernie, now in his 80s, started the nursery; Linda, his daughter is now running it. Different from the Badgersett gene pool, with some overlap in original source material. Contributed selections to UMHDI germplasm trials. Their selection Northern Blais looks excellent, one of the best for the Midwest.

**Norm and Mary Erickson** - source of Eric4-21, generous, energetic, enthusiastic, hosted multiple trials, including one of the original Germplasm Performance Trials, bought and operated (with Linda Mescke. and Jim Mickelson) the second blueberry harvester used for hazels, developed his own processing equipment

**Jim Mickelson**–bought a blueberry harvester with Norm and Linda, developed his own processing equipment, hosts a plant-spacing trial

**Don Price** - source of PriceW41, also developed his own hazelnut processing facility

**Dennis and Mary Gibson** – contributed plants to germplasm trials, hosts of many research trials

Roy and Teresa Cerling – contributed plants to germplasm trials, hosts of many research trials

**Linda Meschke -** Rural Advantage Farm in LeRoy. Partnered on the second mechanical harvester, with Norm and Jim. Driving force for promoting and funding hazelnuts at the beginning of UMHDI

**John Runde** – bought the first blueberry harvester and partnered with Badgersett for use of it 2011-2013; collaborated with UWI on mechanical harvesting and de-husking

**Paul Ronsheim** – Past president of the American Hazelnut Company, hosted many mechanical harvesting trials, developer of AHC food products

Brad Niemchek - First GM of the AHC, ran the commercial kitchen at Gays Mills.

Mike Lilja - Member of the American Hazelnut Company; hosts a plant spacing trial

#### Even More Early Adopters and contributors to UMHDI germplasm trials

Pam Saunders - AHC Mary Hovel - AHC Wayne Edgerton Gary Smith **Dave and Florence Minar** Tom Wahl Jim Heaser John and Candy Cuddy **Dan and Margaret Gunthner Richard Handeen and Audrey Arner** Bob Meyer John Munter Dan Johnson Rob DeHaan

### **Getting Organized**

Hazelnut Development Initiative Strategic Planning Meeting November 19, 2007

CINRAM University of Minnesota St. Paul Campus 220 Skok Hall St. Paul, MN

**Upper Midwest HazeInut Development Initiative UMHDI**)

University of Wisconsion—Madison University of Wisconsion –Extension University of Wisconsion –Natural Resources University of Minnesota--CFANS University of Minnesota—Forever Green Initiative

### **Nursery Producers:**

Deb McCown (Knight Hollow Nursery), Brandon Rutter (Badgersett Research Corp.), Mark Shepard (New Forest Enterprises), Gail Soens (Bailey's Nursery)

#### Growers:

Nancy Adams (Minnesota), Roy Cerling (Minnesota), Teresa Cerling (Minnesota), Norm Erickson (Minnesota), Michael McNeill (Iowa), Jim Mickleson (Minnesota), (also Mark Shepard, listed above, Wisc.)

#### **Researchers:**

Dean Current (U of M), Mike Demchik (UW Stevens Point), Tom Molnar (Rutgers), Scott Josiah (University of Nebraska), Brent McCown (UW Madison), Don Wyse (U of M), Jason Fischbach (UW Extension, Ashland), Jeff Jensen (Rural Advantage, Minnesota), Students Lois Braun (U of M, graduate student), Katie Cafruny (U of M, undergraduate)

#### **Outcomes of the hazeInut planning meeting:**

A 10-year strategic plan for development of a hazelnut industry in the Upper Midwest. <u>Microsoft Word - Hazelnut Development Initiative.doc (midwesthazelnuts.org)</u>

**Initiated the development of UMHDI** that facilitated the second strategic planning meeting in 2018. <u>UMHDI Strategic Plan draft</u> January 18 2018.pub (midwesthazelnuts.org)

#### **Upper Midwest Hybrid HazeInut Initiative-Leadership**

Jason Fischbach, University of Wisconsin-Extension Division

Lois Braun, University of Minnesota-Forever Green Initiative



### Hazelnut Production Potential in the Upper Midwest: A Report on Hybrid Hazelnut Yields



Jason Fischbach, UW-Extension\* Mike Demchik, UW-Stevens Point Lois Braun, University of Minnesota Don Wyse, University of Minnesota

#### Introduction

Commercial hazelnut production in the United States is currently limited to the Pacific Northwest and is based on cultivars of European hazelnut (*Corylus avellana*). United States production is approximately 2% of world production (USDA FAS, 2004). Turkey is the world's largest hazelnut exporter with 74% of production (USDA FAS 2004). Turkey exports approximately \$1.4 billion dollars worth of hazelnuts to over 100 countries (Hazelnut and Products Exporters' Association, 2010). A growing local-food economy, interest in low-input oil crops for biodiesel, and concerns about sustainability of annual row-crop agriculture is driving an interest in hazelnut production in the Upper Midwest. Existing cultivars of European hazelnut are not suitable for production



**Photo 1.** Hybrid hazelnuts in the Midwest are grown as a multi-stemmed bush. High-yielding genotypes have the potential to support a thriving Midwest hazelnut industry.

in Midwestern States due to poor winter hardiness and lethal susceptibility to Eastern Filbert Blight, a fungal disease native to the region

### Some of UMHDI's Major Activities:

#### **Developed successful federal grants:**

Developing Native and Native-European Hybrid Hazelnut Germplasm and Agronomics for the Upper Midwest. Wyse, D., L. Braun, B. McCowen, T. Kern, M. Demchik, J. Fischbach, L. Godsey, M. Bell, M. Miller. 2011-2015 \$946,000

#### 2018 Updated HazeInut Strategic Action Plan and Developed Second Federal Grant

Overcoming obstacles to hazelnut production in the Upper Midwest. D. L Wyse, et.al. USDA-Specialty Crop research initiative \$6,600,000 2019-2023

#### Supporting hazeInut growers

-Outreach education, on farm support, field days, conferences, website information

#### Identifying select first generation hazeInut hybrids

-worked with growers to identify their best plants

#### **Developing second generation hybrid hazeInuts**

-made controlled crosses between 1st Gen selections and between 1st Gen x *avellana* from OSU and Rutgers -10,000 new seedlings planted in breeding plots since 2013





Photo: Jason Fischbach

https://www.midwesthazelnuts.o rg/processing-equipment.html UMHDI Major Activities (continued) Developing hazelnut propagation protocols -mound layering -stem cutting -Micro-propagation (tissue culture)

### Facilitating Commercialization Infrastructure Development

- harvestingde-husking
- -shelling
- -product development

#### American HazeInut Company formed 2014

#### Establishing HazeInut Production Best Management Practices -plant establishment -fertilization -pest management

#### **Evaluating the potential of American hazelnut** -developed regional *C. americana* germplasm collection

#### **Research teams and people involved**:

### Hazelnut flavor profiles

Devin Peterson, OSU

#### Entomology

Hailey Shanovich UMN Brian Aukema UMN

#### **Commercialization team**

Colin Cureton UMN Jason Fischbach UWI

#### **Propagation and Micropropagation**

Jerry Cohen UMN Renata Pincelli-Souza UMN Molly Krieser-Tillman UMN Senay Uger UWI Amaya Atucha UWI Brent McCown UWI Steve Unverzagt Gertens

#### Agriculture engineering

Dave Bohnhoff, UWI Scott Sanford, UWI

#### **Breeding and Genetics**

Les Everett UMN Lois Braun UMN Mark Hamann UMN Julie Dawson UWI Scott Brainard UWI Mike Demchick UWI

#### **Agronomy and Field Propagation**

Lois Braun UMN Mark Hamann UMN

#### **Outreach Team**

Greg Schweser UMN Connie Carlson UMN Michelle Miller UWI Pam Porter UWI

#### Savanna Institute

Scott Brainard (breeding), Nate Lawrence (carbon sequestration), Erik Hagan (pilot demonstration), Zach Loken (digital imaging), David Bruce (outreach), Keefe Keely and Fred Lutzi

### Major outcomes of UMHDI

# Identification of high-performing hazeInut varieties through replicated trials.

Further selection for varieties that also have commercial propagation potential. **UMHDI 1st Generation Selections** Upper Midwest Price W41 The 'Fab 4': Development Initiati Why It Was Selected This is another all-around good plant with a growth form that is slightly more Arb7-1 compact than Rose 9-2. PriceW41 **Origin/Parentage** Price W41 is a hybrid seedling selected from a private planting near Rose9-2 Northfield, MN. StapN7-6 In-Shell Nut and Kernel The in-shell nut is round and the kernel is slightly long with a pointed tip typical of hazelnut kernels. Kernel size and weight is average for the Padgarsatt material. There is some fiber around the kernel, but it is easily

Hopefully also including 'Northern Blais' from the Grimo's breeding program.

### **Recent Advances:**

#### Early-stage commercial propagation and

scale-up at Gertens with leadership provided by Steve Unverzagt. Vastly better stem cutting propagation results with select varieties than we've ever had, testament to Gertens' expertise.

**American HazeInut Company** is aggregating, processing, and selling out of excellent products. Supply limited, demand infinite; grow more nuts!

# Prototype commercial-scale processing line

Ashland, WI – A fantastic achievement by Jason, AHC, and the UWI engineering team. Ability to process smaller Midwest nuts no longer a question (10 mm!). System is ready to be adopted for larger commercial scale-up.

**HazeInut combine harvester** on the drawing board, shooting for prototype 2024 harvest.









# Go-First Farms: New model for commercialization of new UMHDI hazeInut varieties:

# Multi-Purpose Go-First Farms

- De-risked early production of UMHDI 1<sup>st</sup> Gen Selections
- Collaborative evaluation of advanced UMHDI breeding material
- Demonstration and agronomic research
- Create local partnerships to develop scaled and efficient supply chains
- Led by Jason Fischback and Colin Cureton



# Five of target 10 Go-First Farms underway









### **UMHDI Considerations for the future of the Midwestern** Hazelnut Enterprise

### Cheap, massive propagation capacity

- Stoolbeds and stem cuttings are near-to-medium term solutions
- Manhattan Project for tissue culture/somatic embryogenesis

### **Economic Success for Growers, Paired with Environmental Outcomes**

- Grower innovation and entrepreneurism
- Public and private innovation and cooperation

### Continuously improving new plant material

- Public and private sector
- Important role for growers identifying promising new material in their plantings, testing new releases

# Upper Midwest Hybrid Hazelnut Industry is on the Verge of Becoming a Reality

## The future looks very bright

- Collaborations are now in place
- Public and private sector organizations are committed
- High quality germplasm has been identified
- Effective propagation techniques have been identified
- Models to capitalize the production, processing, supply chain development, and marketing are being explored.





## Linda Meschke

President and Founder Rural Advantage- 2003 BERBI Executive Director-1996 Farm Partner 1980 –25 years Agriculture Inspector Water Planning, Martin County-1988 Farmers Home Admistration-1985

University of Wisconsin-River Falls, BS, Agricultural Educa 1978

University of Minnesota-Crookston, Associate of Applied Science

**Degree, Meat and Poultry Science-1976** 

### **Rural Advantage:**

Rural Advantage's mission is to promote the connections between agriculture, the environment, and rural communities, in order to improve ecological health, economic viability, and rural vitality.

# Rural Advantage Third Crop Initiative is Linda's Major Focus, Designed to:

- Support working lands
- Economic returns to family farms
- Ecological services to society
- Local processing and markets
- Stronger rural communities



# Initiative focused on adding perennial crops, and cropping systems that provided a continuous living landscape cover.

- Grass lands—grazing and biofuels
- Agroforestry-hybrid hazelnuts and willows
- Wind energy
- Eco-tourism
- Bioenergy
- Recreation



## Some of Linda's other Initiatives:

Establishing and then Developing Markets for 3<sup>rd</sup> Crops:

Local food, local energy and ecological services payment.

ECoPay Pack The Madelia Model Farm2Cafeteria Net Work

On behalf of everyone in the hybrid hazelnut community, we want to thank Linda Meschke for all of the dedication, hard work, leadership and friendship that she provided to the community over many years.